



“ROUND UP” Savings Program Agreement

Member Name: _____ Account#: _____

To participate in the “Round Up” savings program you will need a share/draft checking account, debit card, and a share savings account. Oakdale Credit Union also requires Web Banking and E-statement Enrollment. Upon enrollment, the credit union will round up your Oakdale Credit Union debit card purchases to the nearest dollar and transfer the difference from your share/draft checking account to your share savings account. Each round up transaction is processed separately and will be noted as such on your monthly statement. If your debit card transaction is subsequently cancelled or reversed, the corresponding round up transfer will remain in your designated share savings account. We may cancel or modify the “Round Up” to savings service at any time without prior notice. “Round Up” is available only on a debit card linked to your Oakdale Credit Union share/draft checking account.

_____ I would like to participate in the “Round Up” Savings Program

Signature _____

Date _____

_____ I would like to cancel my participation in the Round Up program

Signature _____

Date _____

Office Use:

Web Access: Yes - No E-Statements: Yes - No Debit Card: Yes - No

Enrollment Approved: Yes – No

Employee Initials: _____ Date: _____