



OAKDALE

CREDIT UNION

DOLLAR\$ & \$ENSE

SPRING NEWSLETTER

APRIL 2024

Annual Meeting

Calling all members! You're cordially invited to our ANNUAL Meeting! At the credit union, you're not a customer, you're a member/owner. The Annual Meeting is your chance to find out what your credit union achieved in 2023. You can meet your volunteer board of directors and committee members, learn election results, and visit your fellow members.

As a financial cooperative, we exist only to serve members. Attending the Annual Meeting is one of the best ways to learn more about what the credit union has to offer and help us do an even better job of meeting your financial needs. The Oakdale Credit Union has two board positions up for election at our Annual Meeting on April 18th, 2024. Current Directors: Steve Day and Rose Bartholomew have requested to be placed on the ballot for election for three-year terms. We had no other members requesting to be nominated.

When: Thursday, April 18, 2024

Where: Comfort Inn, New Lisbon, WI

Time: Dinner at 5:30 pm and
Meeting at 6:30 pm



**START SAVING NOW & YOUR
FUTURE WILL BE BRIGHT**

Celebrate **YOUTH MONTH
WITH US IN APRIL**

We have lots of fun in store for our youth during the month of April. From coloring contests, to gifts and drawings, we want to show kids how fun it is to save!



THURSDAY, NOVEMBER 7, 2024

**COST:
\$50
EACH**

Lunch show with all you can eat
family style feast at Legacy Dinner Theater
in Wisconsin Dells

SIGN UP OPEN OCTOBER 7TH-18TH

Presented By: **OAKDALE**  **CREDIT UNION**

WE ARE HIRING!

Full Time Member
Service Representative

132 South Park Street
Reedsburg, WI 53959

Email your resume to
pjorgensen@oakdalecu.coop

OR

Fill out a printable application
under About Us/Employment



For many people, "spring cleaning" provides a reason to thoroughly clean the areas in the house that may have been neglected throughout the year. Spring cleaning can help improve productivity, reduce stress, and improve mood. Why not take it a step further and do some financial spring cleaning?

- 1. Review financial priorities.** The things you are working towards and your situation can change drastically from year to year. What do you want to prioritize in 2024?
- 2. Review cash flow.** After you understand what you want to work towards, review your cash flow to see if you are on track to make these priorities a reality. Has your income changed to allow for increased savings? Are there any unnecessary monthly expenses? (Monthly subscriptions that you no longer use or spending that you would instead prioritize going somewhere else)
- 3. Verify Beneficiary Information.** Do you have beneficiaries on all of your accounts, and are they up to date?
- 4. Check your credit report.** You can get a free credit report every 12 months from each credit reporting company: Experian, TransUnion, and Equifax. Errors can occur and negatively impact your ability to get a loan. Reviewing can also help monitor for identity theft and fraud.

Consolidate old accounts. Consolidating old accounts can make your financial life more organized, potentially reduce fees, and better align with the rest of your financial picture.

Michael Myers - Financial Advisor

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Michael Myers - Financial Advisor



Juneau County SEA of Change Fundraiser

Oakdale Credit Union hosted their annual online auction for Juneau County SEA of Change the week of Valentine's day. We raised \$4,045 with the help of our community! Whether you donated an item or placed a bid, we thank you!



Pictured is Laurie Batten of Juneau County SEA of Change and Oakdale Credit Union.



We raised

\$2,460

for Children's Miracle Network
through candy bar sales
this winter!

THINK YOU ARE A VICTIM OF A MONEY SCAM?

- 1. Stop!** communication with an suspected criminals
- 2. Stop!** transferring money or any other items of value
- 3. Maintain** any receipts, contact information and relevant communications (emails, chats, text messages)
- 4. Notify Law Enforcement**